

<b>Name of warrant</b>	MBB.VND.M.CA.T.2021.2
Company name	VNDirect Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.189/GCN-UBCK dated September 22, 2021 to VNDirect Securities Corporation as follows:

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| 1. Name of warrant:                              | Warrant MBB.VND.M.CA.T.2021.2   |
| 2. Code of underlying security:                  | MBB   |
| 3. Issuer of underlying security:                | Military Commercial Joint Stock Bank  |
| 4. Quantity of warrants registered for offering: | 3,000,000 warrants  |
| 5. Conversion ratio:                             | 4:1   |
| 6. Warrant type (call/ put):                     | Call  |
| 7. Warrant style:                                | European-style  |
| 8. Payment method for exercise of warrants:      | cash  |
| 9. Duration:                                     | 4 months  |
| 10. Depository bank of collateral:               | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -<br>Ha Thanh Branch |